



# FINAT

Linking the Label Community

## FINAT Webinar Series 2020

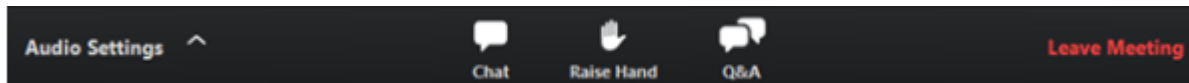
COVID-19 update for the label industry

28 April 2020 | 13.00 – 14.00 CET

The association for the European self-adhesive labelling and adjacent industries

Some useful tips before we start:

- You have a control panel at the bottom of your Zoom screen.
- Questions can be asked by clicking on the 'Q&A' or 'Raise Hand' button during the webinar. Your question will be answered during the webinar at the end of the presentation.
- Make sure to mute your audio line in case this has not been done automatically by the host.



- We are here for the purpose of discussing the learnings and best practices in addressing the challenges of the Covid19 crisis. For this purpose we have put together an agenda. We will stick to the agenda and limit our conversation and the exchange of information to what is strictly necessary to achieve the scope mentioned in the agenda.
- We remind you that companies that have attended this meeting remain competitors in the broader scheme of things and operate independently. Attendance here is conditioned on your assurance and ongoing compliance with the requirement that none of you discuss with each other your commercial terms with any of your customers, or commercial terms that you have with your own suppliers, including without limitation prices, rebates, freight, volumes, territories, or any other competitive or potentially competitive terms.
- We need to avoid and prevent the exchange of competitively sensitive information, such as but not limited to: prices in the current market place (including any component of price, price levels, rates, discounts, rebates, costs etc.), allocating markets (by geography, product, customers), coordinating bid opportunities (pending or future), jointly boycotting any customers or suppliers or distributors, future marketing plans or strategies (including production volumes), R&D plans, sales forecasts, plans for territorial expansion or capital investment plans, customer-specific detailed sales information or terms of contracts
- Further please always follow your company's internal antitrust and competition policies. We expect you to consult with, and follow, your own company's policies and any guidance you may have received.



Pablo Englebienne  
FINAT Regulatory Affairs Manager

1. Recap previous webinars
2. Update on developments since April 16
3. Deadlines for current measures
4. Survey converters results
5. Future considerations
6. Q&A

- State of emergency and lockdown in most of Europe
- EC Green Lanes initiative: ensure free movement of goods across EU borders
- EC State Aid initiatives: financial support for SMEs
- Workplace safety: working from home (WFH), non-overlapping shifts, hygiene, Personal Protective Equipment (PPE), operational guidelines

- Recognition of packaging as crucial industry in member state
  - Explicit vs. implicit (supply chain/services for crucial industries)
  - National association declarations
  - Permit of circulation for workers (e.g., FR)
- Shipment of finished products
  - Delays at border crossings; Green Lanes not optimal
  - Difficult international transport conditions: risk of delays, fear of quarantines, lack of restaurants underway...
- Availability of raw materials
  - Adhesives, ethanol, isopropanol
  - Supply from outside EU hindered
- Personnel and services
  - IT infrastructure: availability, security

- Extension of lockdown
  - FR: to 11/5; BE,DE: to 3/5
- Restrictions being lifted
  - ES: construction, manufacturing resumed as of 13/4
  - DK: day care and elementary schools to open as of 15/4
  - AT: some non-essential shops open from 14/4; others to follow 1/5; restaurants mid-May
  - IT: some shops open; lighter measures expected from 4/5
  - DE: more shops open; schools will start reopening on 4/5
- Release of measures ≠ “back to normal pre-COVID”
  - Social distancing
  - PPE (e.g. use of masks in public)



- 22/04: [Exceptional measures to support the agri-food sector](#)
- 23/04: [EU+21 countries sign WTO joint statement to ensure well-functioning global food supply chains \(PDF\)](#)
- 22/04: [€50 million pilot to develop skills and education across Europe](#)
  - Open to companies and organizations
- [State aid programs](#) (31 new since 16/04)
  - NL, FI, PL, IT, MA, BE, FR, SK, DE, SL, BG, SE...

- [https://oshwiki.eu/wiki/COVID-19: Back to the workplace - Adapting workplaces and protecting workers](https://oshwiki.eu/wiki/COVID-19:_Back_to_the_workplace_-_Adapting_workplaces_and_protecting_workers)
- Issued 24/04; [press release](#)
- Important topics covered:
  - Risk assessment and measures, including [teleworking](#)
  - Planning and learning for the future
  - Informations for sectors and occupations, per country
- Expands on previously issued COVID-19 EU-OSHA guidance (12/03)
  - [https://oshwiki.eu/wiki/COVID-19: guidance for the workplace](https://oshwiki.eu/wiki/COVID-19:_guidance_for_the_workplace)
- See also: <https://osha.europa.eu/en/themes/covid-19-resources-workplace>

- Extension of lockdown
  - UK: to 3/5; ES: to 9/5; NL: to 11/5; PL: to 24/5
- Exit plans
  - NL: schools to reopen on 11/5
  - FR: plan to start to release to be presented 28/4
  - Tracking apps – Common EU guidance released
  - Social distancing, PPE in public becoming commonplace

## Deadlines for current measures

| Country                   | DE  | UK  | FR   | IT  | ES  | NL   | DK   | BE  | AT  | PL   | GR  |
|---------------------------|-----|-----|------|-----|-----|------|------|-----|-----|------|-----|
| Deadline current measures | 3/5 | 7/5 | 11/5 | 4/5 | 9/5 | 11/5 | 10/5 | 3/5 | 1/5 | 24/5 | 4/5 |
| Update expected           |     |     |      |     |     |      |      |     |     |      |     |

- What are your **3 priorities** in resuming operations in the coming 2-3 months?
  - Occupational Health and Safety measures
  - Labour disruption
  - Financial
  - Logistics
  - Raw materials
  - Other
- Use the Zoom poll to reply



Your questions will now be answered on first come-first answered base.

**Please use the Q&A button below**

For further questions, please contact [info@finat.com](mailto:info@finat.com)

The recording of this webinar can be found on the FINAT website (menu Knowledge – FINAT education) if not mentioned otherwise. All FINAT members can create their own profile and access restricted documents.

- Tuesday 12 May 13:00 CET
- Registration e-mail to follow





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**Many thanks for your attention!**

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